

MEMORANDUM

To: File No. S7-20-19
File No. S7-11-20

From: Office of Rulemaking
Division of Corporation Finance

Re: Meeting with XBRL US Regulatory Modernization Working Group and XBRL US

Date: October 29, 2020

On October 23, 2020, Commission staff met via the internet with representatives from the XBRL US Regulatory Modernization Working Group (“XBRL US Working Group”) and XBRL US and discussed, among other things, the Commission’s rulemaking proposals *Filing Fee Disclosure and Payment Methods Modernization* (Rel. No. 33-10720) and *Administration of the Electronic Data Gathering, Analysis, and Retrieval System* (Rel. No. 33-10821). The XBRL US Working Group and XBRL US provided and reviewed slides during the meeting available [here](#). The attendees of the meeting were:

- XBRL US Working Group
 - John Truzzolino, Chair, XBRL US Working Group and Director, Donnelley Financial Solutions
 - Lisa Cousino, Director XBRL Consulting Services, Broadridge Financial Solutions
 - Shawn Rush, Chief Technology Officer, Computer Science Resources
 - Fran Sesti, CEO, GlobalOne Filings, Inc.
 - Joe Luczka, Director, KPMG
 - Scott Theis, Chair, XBRL US Domain Steering Committee, and CEO, Novaworks, LLC
 - Jason Tedesco, Financial Reporting Professional, P3 Data Systems
 - Jonathan Elliott, CEO, RDG Filings
 - Jennifer Froberg, Sr Product Specialist, Toppan Merrill
 - Anna Kwok, VP of Professional Services, Workiva
- XBRL US
 - Michelle Savage, Vice President, Communication
- Commission Staff
 - Office of Financial Management
 - Caryn Kauffman, Chief Financial Officer
 - EDGAR Business Office
 - Jed Hickman, Acting Director
 - Rosemary Filou, Chief Counsel and Acting Deputy Director
 - Division of Corporation Finance
 - Mark Green, Senior Special Counsel, Office of Rulemaking