

MEMORANDUM

TO: File Nos. S7-26-22; S7-17-22

FROM: Janet Jun, Senior Counsel, Division of Investment Management

RE: Meeting with LSTA

DATE: July 10, 2024

On July 10, 2024, staff of the SEC's Division of Investment Management ("IM") held an in-person and videoconference meeting with representatives from the Loan Syndications and Trading Association ("LSTA"). Participants included: Natasha Vij Greiner (Director, IM), Brian Johnson (Assistant Director, IM), Angela Mokodean (Senior Special Counsel, IM), and Janet Jun (Senior Counsel, IM), as well as the following representatives from LSTA:

- Sean Griffin, CEO, Executive Director
- Elliot Ganz, Head of Advocacy
- Andrew Berlin, Vice President, Director of Policy Research
- Tess Virmani, Deputy General Counsel
- Elizabeth Yazgi, Assistant General Counsel

The participants discussed, among other things, the SEC's proposed rules "Open-End Fund Liquidity Risk Management Programs and Swing Pricing; Form N-PORT Reporting" (Release Nos. 33-11130; IC-34746); and "Enhanced Disclosures by Certain Investment Advisers and Investment Companies about Environmental, Social, and Governance Investment Practices," (Release Nos. IA-6034; IC-34594).