

MEMORANDUM

TO: File No. S7-17-22
FROM: Nathan Schuur, Counsel to Commissioner Caroline Crenshaw
RE: Meeting with US SIF
DATE: March 27, 2024

On March 27, 2024, Commissioner Crenshaw's counsels Janna Berke and Nate Schuur met with representatives of US Sustainable Investment Forum and certain of its members. Participants included:

- Julie Gorte,
- Michael Kramer, and
- Bryan McGannon.

The participants discussed, among other things, the Commission's proposal titled *Environmental, Social, and Governance Disclosures for Investment Advisers and Investment Companies*, File No. S7-17-22.