

MEMORANDUM

TO: File No. S7-17-22

FROM: Nathan Schuur, Counsel to Commissioner Caroline Crenshaw

RE: Meeting with Americans for Financial Reform, Majority Action, and Sierra Club

DATE: March 14, 2024

On March 14, 2024, Commissioner Crenshaw's counsels Janna Berke and Nate Schuur met with representatives of Americans for Financial Reform, Majority Action, and Sierra Club.

Participants included:

- Rukmani Bhatia,
- John Kostyack,
- Alex Martin, and
- Natalia Renta.

The participants discussed, among other things, the Commission's proposal titled *Environmental, Social, and Governance Disclosures for Investment Advisers and Investment Companies*, File No. S7-17-22.