

MEMORANDUM

TO: File No. S7-17-22
FROM: Nathan R. Schuur, Counsel to Commissioner Caroline Crenshaw
DATE: November 7, 2023

On November 7, 2023, Janna Berke, Robert Cobbs, and Nathan Schuur, counsels to Commissioner Crenshaw met with representatives of Sierra Club, Public Citizen, and Americans for Financial Reform. Participants included:

- John Kostyack;
- Alex Martin; and
- Clara Vondrich.

The participants discussed, among other things, the Commission's rule proposal titled *Environmental, Social, and Governance Disclosures for Investment Advisers and Investment Companies* (File No. S7-17-22).