

MEMORANDUM

June 15, 2023

TO: File Nos. S7-10-22; S7-16-22; S7-17-22

FROM: Charles Lee
Office of Commissioner Mark T. Uyeda

RE: Meeting with US SIF: The Sustainable Investment Forum

On June 13, 2023, Commissioner Mark T. Uyeda and his counsels, Holly Hunter-Ceci and Charles Lee, had a meeting with US SIF: The Sustainable Investment Forum (“US SIF”). Commissioner Uyeda and the attendees met in person. The US SIF representatives in attendance consisted of:

- Maria Lettini, US SIF, CEO
- Bryan McGannon, US SIF, Managing Director
- Kim Gluck, Boston Trust Walden, Managing Director
- Jonas Kron, Trillium, Chief Engagement Officer
- Kristen Lang, Boston Trust Walden, Deputy Director, ESG Investing

Among other matters, the participants discussed US SIF’s comment letters filed in connection with the following proposed rules: The Enhancement and Standardization of Climate-Related Disclosures for Investors; Investment Company Names; and Environmental, Social and Governance Disclosures for Investment Advisers.