

MEMORANDUM

TO: File Nos. S7-17-22; S7-16-22

FROM: Pamela Ellis
Senior Counsel, Division of Investment Management

RE: Teleconference with representatives from the Asset Management Group of the Securities Industry and Financial Markets Association

DATE: August 10, 2022

On August 9, 2022, William Birdthistle, Director, Division of Investment Management; Jessica Wachter, Chief Economist and Director, Division of Economic and Risk Analysis; and staff from the U.S. Securities and Exchange Commission's Division of Investment Management and Division of Economic and Risk Analysis participated in a conference call with the following representatives from the Asset Management Group of the Securities Industry and Financial Markets Association ("SIFMA AMG"):

Name	Firm
Joe D'Alessandro	AMPF
Aaron Wasserman	BlackRock
Elizabeth Kent	BlackRock
Jean Rogers	Blackstone
Clara Kang	Capital Group
Tim Moon	Capital Group
Eileen Simons	Columbia Threadneedle Investments
Michael Palek	FMR
Mirela Izmirlic	FMR
Marc De Oliveira	Franklin Templeton
Tara Gormel	Franklin Templeton
Scott Farbish	Goldman Sachs
Shane Shannon	Goldman Sachs
Taylor Edwards	Invesco
Emily Ast	Invesco
Byron Hittle	Janus Henderson
Mary Clarke-Pearson	Janus Henderson
Thomas Dee	John Hancock
Christopher Cafiero	JP Morgan
Mara Shreck	JP Morgan
Brian Langenfeld	MFS

Name	Firm
Jay Herold	MFS
Michael Keane	Morgan Stanley
Katie Campbell	Morgan Stanley
Sydney Walker	Morgan Stanley
Jordan Davis	Morgan Stanley
Katie Herr	Morgan Stanley
Allyson Angelo	Morgan Stanley
Rachel Garber	Morgan Stanley
Molly Gorman	Natixis
John Corcoran	Natixis
Argi Sampedro	Neuberger Berman
Corey Issing	Neuberger Berman
Lauren Michalak	Nuveen
Eugenia Jackson	PGIM
Ryan Leshaw	PIMCO
Penrod Markham	Principal
Justin Lange	Principal
Cynthia Baughman	ProShares
Kristen Freeman	ProShares
Peter Fariel	Putnam
Marina Severinovsky	Schroders
Christine Pierangeli	Schwab Asset Management
Nicole Wong	Schwab Asset Management
David Barr	State Street
David Urman	State Street
Brian Poole	T. Rowe Price
Sara Pak	T. Rowe Price
Cindy Paladines	TWC
Shamina Sneed	TWC
Megan Duffy	TIAA
Lindsay Kolb	Vanguard
Craig Foster	Voya
Andria Weil	Wellington
Sara Martin	Wellington
Kim Stout	Western Asset
John McGuire	Morgan Lewis
Amy McDonald	Morgan Lewis
Court Tomplait	Morgan Lewis
Laura Flores	Morgan Lewis
Beth McKie	Ropes and Gray
George Raine	Ropes and Gray

Name	Firm
James McGinnis	Ropes and Gray
Jennifer Choi	Ropes and Gray
Michael Littenberg	Ropes and Gray
Melissa MacGregor	SIFMA
Lindsey Keljo	SIFMA AMG

The participants discussed, among other things, the Commission's proposals titled *Enhanced Disclosures by Certain Investment Advisers and Investment Companies about Environmental, Social, and Governance Investment Practices* [Release No. 33-11068; 34-94985; IA-6034; IC-34594] and *Investment Company Names* [Release No. 33-11067; 34-94981; IC-34593].