

## MEMORANDUM

**To:** File No.: S7-15-23

**From:** Jeb Byrne  
Policy Counsel to the Chair  
U.S. Securities and Exchange Commission

**Date:** July 1, 2024

**Re:** Discussion with Donnelly Financial Solutions re: EDGAR Filer Access and Account Management

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On Thursday, June 27, 2024, Jacob Krawitz, Acting Policy Director, and Jeb Byrne, Policy Counsel to the Chair, met with the following representatives of Donnelly Financial Solutions:

- Craig Clay, President of Donnelly Financial Services
- Bridget Hughes, Head of Corporate Governance & Compliance Services
- John Truzzolino, Director of Business Development
- Ben Brown, Blue Ridge Law & Policy

The participants discussed Donnelly Financial Solutions comment letters filed in connection with the proposed rule EDGAR Filer Access and Account Management.