

MEMORANDUM

April 10, 2024

TO: File No. S7-15-23

FROM: Charles Lee
Office of Commissioner Mark T. Uyeda

RE: Meeting with Representatives of Donnelly Financial Solutions

On April 10, 2024, Commissioner Mark T. Uyeda's counsel, Charles Lee, and his policy advisor and confidential assistant, Taylor Asher, had a meeting with Donnelly Financial Solutions. The attendees met in-person. Donnelly Financial Solutions representatives in attendance consisted of:

- Craig Clay, President of Global Capital Markets
- Bridget Hughes, Vice President of Corporate Governance & Compliance Services
- John Truzzolino, Director of Business Development
- Marcie Clark, Director of Global Filing Services
- Ben Brown, Blue Ridge Law & Policy

The participants discussed Donnelly Financial Solutions comment letter filed in connection with the proposed rule EDGAR Filer Access and Account Management.