MEMORANDUM

To: File No. S7-15-18

From: Eric Juzenas

> Counsel to Commissioner Allison Herren Lee U.S. Securities and Exchange Commission

August 9, 2019¹ Date:

Meeting with Blackrock Re:

On August 6, 2019, Eric Juzenas and Frank Buda met with Kate Fulton of Blackrock and Mitchell Feuer of Rich, Feuer, Anderson. The Exchange-Traded Funds proposal was discussed.

¹ This memo was corrected on August 27, 2019 to accurately identify the participants in the meeting.