

MEMORANDUM

To: File No. S7-15-18

From: William Middlebrooks, Counsel to Commissioner Hester M. Peirce

Re: Meeting with Representatives of Innovator Capital Management, LLC

On June 13, 2019, Commissioner Hester M. Peirce and William Middlebrooks, Counsel to Commissioner Peirce met with the following representatives from Innovator Capital Management, LLC:

- Bruce Bond,
- Valerie Barnes, and
- Barry Pershkov.

Among the topics discussed were the Commission's proposed rule that would permit exchange-traded funds that satisfy certain conditions to operate without the need to obtain an exemptive order.