

MEMORANDUM

TO: File Nos. S7-15-18; S7-27-18

FROM: Adam B. Glazer
Counsel to Commissioner Hester M. Peirce

RE: Meeting with Representatives of the Securities Industry and Financial Markets Association's Asset Management Group ("SIFMA AMG")

DATE: April 4, 2019

On April 2, 2019, Adam Glazer, legal advisor to Commissioner Hester M. Peirce, met with the following representatives of SIFMA AMG:

- Samantha Merwin, Vice President, BlackRock;
- Alexis Rosenblum, Director, BlackRock;
- David Botset, Vice President, Product Strategy and Development, Charles Schwab Investment Management;
- Chris Johnson, Head of ETF Capital Markets and Equity Trading, Charles Schwab Investment Management;
- Anna Paglia, Head of Legal US ETFs, Invesco;
- Mara Shreck, Managing Director, Office of Regulatory Affairs, JP Morgan Asset Management;
- Josh Ratner, Executive Vice President and Deputy General Counsel, PIMCO;
- Natalie Bej, Principal and Head of Regulatory Affairs, Vanguard;
- Lance Barrett, Office of the General Counsel, ETF Legal Team, Vanguard;
- Diana Huffman, Vice President and Corporate Counsel, PGIM Investments;
- Maggie Carey, Senior Vice President and Deputy General Counsel, Fidelity;
- Briton Ryan, Managing Director and Head of Capital Markets, Nuveen;
- Josh Weinberg, Managing Director and Managing Counsel, State Street Global Advisors;
- Kinga Kapuscinski, Associate General Counsel, John Hancock;
- Will Creedon, Director – ETF Capital Markets, John Hancock;
- Richard Hoge, COO – Exchange Traded Products, Janus Henderson Investors;
- James Sonne, Assistant Vice President – Federal Government Relations, MassMutual;
- Edward Baer, Counsel, Ropes Gray;
- Tim Cameron, Managing Director and Head, SIFMA AMG; and
- Lindsey Keljo, Managing Director and Associate General Counsel, SIFMA AMG.

The participants discussed, among other things, the Commission's proposed new rule, 6c-11 under the Investment Company Act, in Investment Company Act Release No. 33140 (June 28,

2018) and proposed new rule 12d1-4 under the Investment Company Act and other related proposals discussed in Investment Company Act Release No. 33329 (Dec. 19, 2018).