

MEMORANDUM

To: Exchange-Traded Funds Proposal File (File No. S7-15-18)

From: Zeena Abdul-Rahman
Senior Counsel, Division of Investment Management

Date: August 3, 2018

Re: Meeting with Representatives of Subcommittee on Investment Companies and Investment Advisers of the Committee on Federal Regulation of Securities of the American Bar Association’s Business Law Section (the “ABA Subcommittee”)

On August 3, 2018, Sarah ten Siethoff (Associate Director, IM), Brian McLaughlin Johnson (Assistant Director, IM) Melissa Gainor (Senior Special Counsel, IM), Jacob Krawitz (Branch Chief, IM), Joel Cavanaugh (Senior Counsel, IM), John Foley (Senior Counsel, IM), and Zeena Abdul-Rahman (Senior Counsel, IM) met with Stacy Fuller (K&L Gates) and John McGuire (Morgan Lewis), representatives of the ABA Subcommittee .

Among other things, the parties discussed the Commission’s proposal on exchange-traded funds.