

MEMORANDUM

TO: File No. S7-14-10

FROM: Brian P. Murphy
Counsel to Commissioner Elisse B. Walter

DATE: September 16, 2010

RE: Meeting with U.S. Chamber of Commerce Regarding the Concept Release
on the U.S. Proxy System

On September 13, 2010, Commissioner Walter, along with Lesli Sheppard, Brian P. Murphy, and Christian Broadbent of Commissioner Walter's office, met with Frank G. Zarb, Katten Muchin Rosenman LLP, and Tom Quaadman, U.S. Chamber of Commerce, and discussed the Concept Release on the U.S. Proxy System.