MEMORANDUM

To: File No. S7-13-22

From: Office of Commissioner Caroline Crenshaw

Date: December 20, 2022

Re: Meeting with Robert Jackson and John Morley

Janna Berke and Robert Cobbs met Robert Jackson of the New York University School of Law and John Morley of Yale Law School.

The proposed rulemaking on Special Purpose Acquisition Companies, Shell Companies and Projections was discussed.