MEMORANDUM

TO: File No. S7-13-22

FROM: Office of Chief Counsel, Division of Investment Management

Re: Virtual Meeting with Jonathan Rochwarger and Joel Rubinstein

Date: July 12, 2022

On July 12, 2022, staff from the Division of Investment Management met virtually with Jonathan Rochwarger and Joel Rubinstein of White & Case. The following Commission representatives were present: Seth Davis, Lisa Reid Ragen, Thoreau Bartmann, Rochelle Plesset, and Taylor Evenson. The topic discussed was the Commission's proposed rulemaking *Special Purpose Acquisition Companies, Shell Companies, and Projections*.