MEMORANDUM

TO: File No. S7-13-22

FROM: Office of Chief Counsel, Office of Rulemaking,

Division of Corporation Finance

RE: Meeting with Jonathan Rochwarger and Joel

Rubinstein

DATE: July 15, 2022

On July 15, 2022, staff from the Division of Corporation Finance met virtually with Jonathan Rochwarger and Joel Rubinstein of White & Case. The following Commission representatives were present: Luna Bloom, Adam Turk, Charles Kwon, Hughes Bates and Nick Martini. The topic discussed was the Commission's proposing release for Special Purpose Acquisition Companies, Shell Companies, and Projections.