MEMORANDUM

TO: File No. S7-13-22

FROM Office of Rulemaking, Division of Corporation Finance

RE: Meeting with Michael Klausner, Michael Ohlrogge, and Harald Halbhuber

DATE: June 9, 2022

On May 17, 2022, staff from the Division of Corporation Finance and the Division of Economic and Risk Analysis met virtually with Michael Klausner, Michael Ohlrogge, and Harald Halbhuber. The following Commission representatives were present: Erik Gerding, Elizabeth Murphy, Luna Bloom, Adam Turk, Charles Kwon, and Mariesa Ho. The topic discussed was the Commission's proposing release for Special Purpose Acquisition Companies, Shell Companies, and Projections.