

MEMORANDUM

TO: File No. S7-13-22

FROM: Division of Corporation Finance
Division of Economic and Risk Analysis
Division of Investment Management

RE: Meeting with American Securities Association

DATE: March 10, 2023

On March 10, 2023, staff from the Division of Corporation Finance, Division of Economic and Risk Analysis and the Division of Investment Management, met virtually with representatives of the American Securities Association (ASA). The following Commission representatives were present: Ted Yu, Adam Turk, Mark Saltzburg, Ryan Milne, Dan Duchovny, Emma O’Hara, Mariesa Ho, Maclean Gaulin, Albert Sheen, Erin Smith, Lisa Reid Ragen, and Rochelle Plesset. The topic discussed was the Commission’s proposing release for Special Purpose Acquisition Companies, Shell Companies, and Projections.