

MEMORANDUM

TO: File No. S7-13-08

FROM: Cyndi Rodriguez
Office of Commissioner Aguilar

DATE: December 3, 2008

RE: Meeting with Representatives of DBRS

On November 18, 2008, Dan Curry, Group Managing Director, Investor Services at DBRS, Mary Keogh, Managing Director, Policy and Regulatory Affairs at DBRS, and Mari-Anne Pisari, Partner at Pickard & Dijinis, LLP met with Commissioner Aguilar and his counsel, Cyndi Rodriguez. They discussed issues related to the Commission's proposed rules regarding Nationally Recognized Statistical Rating Organizations, Rel. No. 57967 (S7-13-08).