

MEMORANDUM

TO: File No. S7-12-23
FROM: Ted Uliassi, Senior Counsel, Division of Investment Management
DATE: February 15, 2024
RE: Meeting with Representatives of Paul Weiss

On February 14, 2024, staff from the U.S. Securities and Exchange Commission (the “Commission”) met with representatives of Paul Weiss. Participants from the Commission’s Division of Trading and Markets included: Emily Westerberg Russell, Anand Das, John Fahey, Devin Ryan, Kelly Shoop, Kyra Grundeman, Glenn Damiano-Szafran, and James Wintering. Participants from the Commission’s Division of Economic and Risk Analysis included: Charles Lin and Lucretia Zinnen. Participants from the Commission’s Division of Investment Management included: Sarah ten Siethoff, Sirimal Mukerjee, Herman Brown, Jill Pritzker, Dave Driscoll, and Ted Uliassi.

Participants on behalf of Paul Weiss included Katherine Forrest, Anna Gressel, and Scott Caravello.

The participants discussed the Commission’s proposal relating to Conflicts of Interest Associated with the Use of Predictive Data Analytics by Broker-Dealers and Investment Advisers (File No. S7-12-23).