MEMORANDUM

TO:File No. S7-12-23FROM:Jill S. Henderson, Senior Counsel
Division of Economic and Risk AnalysisRE:Meeting with Paul WeissDATE:January 2, 2024

On December 28, 2023, SEC Chair Gary Gensler and Jessica Wachter, Director of the Division of Economic and Risk Analysis, met with Katherine Forrest, Anna Gressel, and Scott Caravello of Paul Weiss. Topics discussed included the Commission's proposal on *Conflicts of Interest Associated with the Use of Predictive Data Analytics by Broker-Dealers and Investment Advisers.*