

## **MEMORANDUM**

**To:** File Nos. S7-10-22, S7-12-23  
**From:** Ammon Simon, Counsel to Commissioner Hester M. Peirce  
**Re:** Meeting with Society for Corporate Governance

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On October 10, 2023, Commissioner Hester Peirce and Ammon Simon, Counsel to Commissioner Peirce, met with the following representatives of Square/Block.

- Chief Legal Officer, Chrysty Esperanza,
- Chief Compliance Officer for Cash App investing, Ashley Adkins
- Corporate Counsel for Block, Shahzia Rahman
- Courtney Robinson, Head of Regulatory Affairs and Policy Development

The topics discussed included the Commission-proposed rules, “The Enhancement and Standardization of Climate-Related Disclosures for Investors” and “Conflicts of Interest Associated with the Use of Predictive Data Analytics by Broker-Dealers and Investment Advisers.”