

TO: File No. S7-12-21  
FROM: Daniel Chang, EDGAR Business Office  
RE: Meetings with Commenters and other EDGAR Filers and Filing Agents  
DATE: July 27, 2022

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On June 10, June 30, and July 21, 2022, representatives of the Securities and Exchange Commission (“SEC”) participated in meetings with representatives of entities that had previously submitted comment letters to the SEC in response to the Request for Comment on Potential Technical Changes to EDGAR Filer Access and Filer Account Management Processes and other EDGAR filers and filing agents. The SEC representatives were Jed Hickman, Rosemary Filou, Daniel Winter, Margaret Marrero, and Daniel Chang (all from the EDGAR Business Office), with relevant SEC contractors also in attendance. The representatives of commenters and other EDGAR filers and filing agents included Marcie Clark, Angela McTere, and Wanda Welch (Donnelley Financial Solutions, Inc.); Jennifer Froberg, Gordon Ruckdeschel, Chase Bongirno, and Tim Wysocki (Toppan Merrill, LLC); Nikkyann Berteau (Broadridge Financial Solutions, Inc.); David McGuire (M2 Compliance); Beverly Patoir (Paul, Weiss, Rifkind, Wharton & Garrison LLP); and Ruth Kaufman (Davis Polk & Wardwell LLP).

The meetings were held as part of the staff’s efforts to seek additional information and engage in a dialogue regarding the concerns raised by commenters in response to the Commission’s Request for Comment, pursuant to the Chair’s request that the staff consider how the agency might address concerns articulated by commenters. The participants discussed the EDGAR Next project, including EDGAR filer access and filer account management processes.