

TO: File No. S7-12-21
FROM: Daniel Chang, EDGAR Business Office
RE: Meeting with Representatives of Donnelley Financial Solutions, Inc.
DATE: March 10, 2022

On Friday, February 25, 2022, representatives of the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives of Donnelley Financial Solutions, Inc. (“DFIN”), which had previously submitted comment letters to the SEC in response to the Request for Comment on Potential Technical Changes to EDGAR Filer Access and Filer Account Management Processes and other EDGAR filers and filing agents.¹ The SEC representatives were Jed Hickman, Rosemary Filou, Daniel Winter, Margaret Marrero, and Daniel Chang (all from the EDGAR Business Office), with relevant SEC contractors also in attendance. The DFIN representatives included Marcie Clark, Craig Clay, Bill Freeland, John Truzzolino, Jason Scannell, Angela McTere, Joshua Duncan, Ken Rangsy, Bridget Hughes, and Wanda Welch.

The meeting was held as part of the staff’s efforts to seek additional information and engage in a dialogue regarding the concerns raised by commenters in response to the Commission’s Request for Comment, pursuant to the Chair’s request that the staff consider how the agency might address concerns articulated by commenters. The participants discussed the EDGAR Next project, including EDGAR filer access and filer account management processes.

¹ See Comment Letter of DFIN (Nov. 18, 2021); Comment Letter of DFIN (Dec. 1, 2021)