

TO: File No. S7-12-21

FROM: Daniel Chang, EDGAR Business Office

RE: Meeting with Representatives and Members of XBRL US and The Filer Consortium

DATE: January 27, 2022

On Friday, January 21, 2022, representatives of the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives and members of XBRL US and The Filer Consortium,¹ both of which submitted comment letters to the SEC in response to the Request for Comment on Potential Technical Changes to EDGAR Filer Access and Filer Account Management Processes. The SEC representatives were Jed Hickman, Rosemary Filou, Daniel Winter, and Daniel Chang, of the EDGAR Business Office, with relevant SEC contractors also in attendance. The XBRL US and The Filer Consortium representatives and members included Michelle Savage and David Tauriello (XBRL US); Marcie Clark, Angela McTere, John Truzzolino, and Wanda Welch (Donnelley Financial Solutions, Inc.); Gordon Ruckdeschel, Jennifer Froberg, Teresa Japser, Tim Wysocki, and Methi Kar (Toppan Merrill, LLC); Lisa Cousino, Jeff Helman, Eric Jones, Kenneth Chung, John Bowen, Joseph Kayanan, Nikkyann Berteau, Marilyn Peng, Steve Neal, and Henry Del Toro (Broadridge Financial Solutions, Inc.); Scot Theis (Novaworks, LLC); Anna Kwok and Jeff Thieleke (Workiva, Inc.); Vasant Saini (The ASCII Group, Inc.); Will Allen (RDG Filings, Inc.); David McGuire (M2 Compliance); Shawn Rush (CompSci Resources, LLC); Cynthia Wekesa and Stephen Bonventre (EDGAR Agents, LLC); Esmeralda Reyna (Exxon Mobile Corporation); Michelle Hinspeter and Beverly Patoir (Paul, Weiss, Rifkind, Wharton & Garrison LLP); Andrea Chiovani-Kaplan (Seward & Kissel LLP); Ruth Kaufman, Emily Lee and Roy Brown (Davis Polk & Wardwell LLP); and Julissa Antigua (Schulte Roth & Zabel LLP).

The meeting was held as part of the staff’s efforts to seek additional information and engage in a dialogue regarding the concerns raised by commenters in response to the Commission’s Request for Comment, pursuant to the Chair’s request that the staff consider how the agency might address concerns articulated by commenters. The participants discussed the EDGAR Next project, including EDGAR filer access and filer account management processes, as well as the EDGAR Beta.

¹ The Filer Consortium includes Donnelley Financial Solutions, Inc., Toppan Merrill, LLC, M2 Compliance, Paul, Weiss, Rifkind, Wharton & Garrison LLP, EDGAR Agents, LLC, Business Wire, Command Financial, and Broadridge Financial Solutions, Inc.