

MEMORANDUM

To: Comment File (S7-11-22) – Removal of References to Credit Ratings from Regulation M

From: Division of Trading and Markets

Date: April 27, 2022

Re: Meeting with Representatives of Bloomberg LP

On April 27, 2022, Commission Staff met virtually with representatives of Bloomberg LP, including Joseph Alicata, Gregory Babyak, David Croen, Fabio Mercurio, and Mario Bondioli. The following Commission Staff were present: Josephine Tao, John Guidroz, Laura Gold, Jessica Kloss, Juan Echeverri, and Nadia Winn.

The March 23, 2022 proposal related to the removal of references to credit ratings from Regulation M was among the topics discussed.