

MEMORANDUM

To: File No. S7-11-09

From: Smeeta Ramarathnam
Office of Commissioner Aguilar

Date: January 22, 2010

Re: Meeting with Representatives from Goldman Sachs (“Goldman”)

On December 15, 2009, Commissioner Luis Aguilar and Smeeta Ramarathnam, his counsel, met with Tim O’Neill, Jim McNamara, Dave Fishman, Peter Bonanno, and James McCarthy of Goldman Sachs and Annette Nazareth of Davis Polk. The Goldman representatives discussed the Commission’s proposal regarding money market fund reform contained in SEC release No. IC-28807 and the comments included in their comment letter on the proposal dated September 8, 2009.