

MEMORANDUM

TO: File No. S7-11-09; Money Market Fund Reform

FROM: Christian L. Broadbent
Counsel to Commissioner Walter

DATE: November 9, 2009

RE: Meeting with representatives of the Investment Company Institute (“ICI”)

On November 9, 2009, Commissioner Walter, and Christian Broadbent of Commissioner Walter’s office, met regarding the above-referenced proposal with Paul Stevens and Karrie McMillan of the ICI.