

MEMORANDUM

TO: File Nos. S7-10-22, S7-23-22, S7-17-22

FROM: Brandon Hill – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and Exchange Commission

RE: Pacific Investment Management Company

DATE: February 2, 2023

On January 17, 2023, Commissioner Jaime Lizárraga, Parisa Haghshenas, Brandon Hill, Laura D’Allaird and Diem-Mi Lu met with the following representatives of the Pacific Investment Management Company:

- Libby Cantrill, Managing Director and Head of Public Policy
- Grover Burtney, Executive Vice-President and Portfolio Manager, with responsibility for ESG investing
- Rick Chan, Managing Director and Portfolio Manager, with responsibility for government securities investing
- Tim Crowley, Senior Vice-President and Portfolio Manager, with responsibility for government securities investing
- Josh Ratner, Executive Vice-President, Head of Americas Operations
- Paul Cellupica, Executive Vice-President and Deputy General Counsel, U.S. Regulatory

Among the topics discussed were the Commission’s proposed rules on the Enhancement and Standardization of Climate-Related Disclosures for Investors, Standards for Covered Clearing Agencies for U.S. Treasury Securities and Application of the Broker-Dealer Customer Protection Rule with Respect to U.S. Treasury Securities Fund Advisors, and Environmental, Social, and Governance Disclosures for Investment Advisers and Investment Companies.