

MEMORANDUM

TO: File Nos. S7-01-22, S7-23-22, S7-10-22

FROM: Parisa Haghshenas – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and Exchange Commission

RE: Americans for Financial Reform

DATE: September 16, 2022

On September 16, 2022, Commissioner Jaime Lizárraga, Parisa Haghshenas, Laura D’Allaird, and Brandon Hill met with the following representatives of the Americans for Financial Reform:

- Lisa Donner
- Sarah Pray
- Mark Hays
- Renita Marcellin
- Natalia Renta
- Andrew Park

Among the topics discussed were the Commission’s proposed rules on the Enhancement and Standardization of Climate-Related Disclosures for Investors, Standards for Covered Clearing Agencies for U.S. Treasury Securities and Application of the Broker-Dealer Customer Protection Rule With Respect to U.S. Treasury Securities Fund Advisers, and Amendments to Form PF to Require Current Reporting and Amend Reporting Requirements for Large Private Equity Advisers and Large Liquidity Fund Advisers.