MEMORANDUM

TO: File No. S7-09-22

FROM Ian Greber-Raines, Special Counsel, Division of Corporation Finance

RE: Videoconference with the Information Technology Industry Council ("ITI")

DATE: May 25, 2022

On May 24, 2022, staff from the U.S. Securities and Exchange Commission ("SEC"), held a videoconference with representatives from ITI.

Participants in the videoconference included SEC staff from the Division of Corporation Finance: Erik Gerding (Deputy Director, Legal and Regulatory Policy), Elizabeth Murphy (Associate Director), Luna Bloom (Office Chief), Deanna Virginio (Senior Special Counsel), and Ian Greber-Raines (Special Counsel); SEC staff from the Division of Economic and Risk Analysis: Charles Woodworth (Deputy Chief Counsel), Connor Hurley (Financial Economist), and Albert Sheen (Financial Economist).

The following representatives from ITI participated in the videoconference:

- John Miller Senior Vice President of Policy and General Counsel;
- Courtney Lang Senior Director of Policy; and
- Mike Flynn Senior Director and Counsel, Government Affairs.

The general topic discussed was the SEC's proposed rules on "Cybersecurity Risk Management, Strategy, Governance, and Incident Disclosure," set forth in Release Nos. 33-11038, 34-94382, IC-34529 (Mar. 9, 2022).