MEMORANDUM

TO: File No. S7-09-22

FROM Ian Greber-Raines, Special Counsel, Division of Corporation Finance

RE: Videoconference with representatives of the U.S. Chamber of Commerce

DATE: May 2, 2022

On April 27, 2022, the following staff from the U.S. Securities and Exchange Commission ("SEC"), Division of Corporation Finance: Elizabeth Murphy (Associate Director, Legal), Luna Bloom (Office Chief), Deanna Virginio (Senior Special Counsel), and Ian Greber-Raines (Special Counsel) held a videoconference with the following individuals from the U.S. Chamber of Commerce:

- Christopher Roberti, Senior Vice President for Cyber, Intelligence, and Supply Chain Security Policy;
- Matthew Eggers, Vice President, Cybersecurity Policy, in the Cyber, Intelligence, and Security Division; and
- Evan Williams, Director, Center for Capital Markets Competiveness.

The general topic discussed was the SEC's proposed rules on "Cybersecurity Risk Management, Strategy, Governance, and Incident Disclosure," set forth in Release Nos. 33-11038, 34-94382, IC-34529 (Mar. 9, 2022).