

MEMORANDUM

FILE: S7-09-13

FROM: Sebastian Gomez Abero
Chief, Office of Small Business Policy
U.S. Securities and Exchange Commission

RE: Meeting with Kim Wales

DATE: March 3, 2015

On February 24, 2015, Sebastian Gomez Abero met with Kim Wales of Wales Capital and CrowdBureau to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.