

MEMORANDUM

To: File No. S7-08-19 – Concept Release on Harmonization of Securities Offering Exemptions

From: Charlie Guidry Division of Corporation Finance

Date: January 17, 2020

RE: Meeting with AngelList

On January 16, 2020, Jennifer Zepralka, Charlie Guidry, and Jeb Byrne from the Division of Corporation Finance; Joanne Rutkowski and Geeta Dhingra from the Division of Trading and Markets; Jennifer Songer and Larry Pace from the Division of Investment Management; and Julie Davis from the Office of the Advocate for Small Business Capital Formation met with Erik Syvertsen, Avlok Kholi, Kevin Laws, and Amir Hassanabadi from AngelList and Rob Rosenblum, Amy Caiazza, Danielle Sartain, and Katherine Mann from Wilson Sonsini Goodrich & Rosati. Among the topics participants discussed was the Commission's concept release relating to the harmonization of securities offering exemptions.