

**MEMORANDUM**

To: File No. S7-08-19 – Concept Release on Harmonization of Securities Offering Exemptions

From: Charlie Guidry

Division of Corporation Finance

Date: October 30, 2019

RE: Meeting with Broadmark Capital

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On October 30, 2019, Jennifer Zepralka, Michael Seaman, and Charlie Guidry from the Division of Corporation Finance met with Joseph L. Schocken, CEO of Broadmark Capital and Chris McCannell of Gray|Robinson. Among the topics participants discussed was the Commission's concept release relating to the harmonization of securities offering exemptions.