

MEMORANDUM

To: File No. S7-08-19 – Concept Release on Harmonization of Securities Offering Exemptions

From: Bradley Gude
Division of Investment Management

Date: October 23, 2019

RE: Meeting with Wellington Management Company LLP

On October 23, 2019, Sarah ten Siethoff, Melissa Gainor, Daniele Marchesani, Christian Sandoe, Mark Uyeda, Jennifer McHugh, Andrea Magovern, Bradley Gude, Adam Lovell, and Benjamin Tecmire from the Division of Investment Management and Jennifer Zepralka from the Division of Corporation Finance met with Lance C. Dial and Colin Sullivan from Wellington Management Company LLP.

Among the topics participants discussed was the SEC's concept release relating to the harmonization of securities offering exemptions.