

## MEMORANDUM

TO: File No. S7-08-19 - Concept Release on Harmonization of Securities Offering Exemptions

FROM: Katherine Kelly, Office of Commissioner Allison Herren Lee

RE: Meeting with NASAA

DATE: August 16, 2019

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On August 12, 2019, Commissioner Allison Herren Lee and Katherine Kelly met with Mike Pieciak, Chris Gerold, Valerie Mirko, Mike Canning, and Joey Brady of the North American Securities Administrators Association.

Among the topics discussed was the SEC's Concept Release on Harmonization of Securities Offering Exemptions.