

MEMORANDUM

TO: File Number S7-08-19 – Concept Release on Harmonization of Securities Offering Exemptions

FROM: Katherine Kelly, Office of Commissioner Allison Herren Lee

RE: Meeting with the Consumer Federation of America

DATE: August 1, 2019

On July 26, 2019, Commissioner Allison Herren Lee, Eric Juzenas, Andrew Feller Frank Buda, and Katherine Kelly met with Barbara Roper and Micah Hauptman from the Consumer Federation of America.

Among the topics discussed was the SEC's concept release on the harmonization of securities offering exemptions.