

MEMORANDUM

To: File

From: Satyam Khanna
Counsel to Commissioner Robert J. Jackson
U.S. Securities and Exchange Commission

Date: July 25, 2018

Re: Discussion with The Institute for the Fiduciary Standard

On May 23, 2018, Commissioner Robert J. Jackson, Jr. and Satyam Khanna, counsel to Commissioner Robert J. Jackson, met with Knut Rostad and Brian Hamburger of The Institute for the Fiduciary Standard. Among the topics discussed were the Commission's proposed Regulation Best Interest and Form CRS.