

MEMORANDUM

TO: File Number S7-08-12

FROM: Sheila Dombal Swartz
Special Counsel
Division of Trading and Markets

DATE: November 28, 2012

RE: Meeting with Representatives of Goldman Sachs

On November 28, 2012, Commission staff met in-person with representatives of Goldman Sachs to discuss the proposed rules and rule amendments on capital, margin, and segregation requirements for security-based swap dealers and major security-based swap participants and capital requirements for broker-dealers (Release No. 34-68071).

Commission representatives included Michael Macchiaroli, Thomas McGowan, Randall Roy, Sheila Swartz, and Teen Sheng from the Division of Trading and Markets. The Goldman Sachs representatives at the meeting were Faryar Shirzad, Steve Strongin, C. Kyle Russ, and Craig Broderick.