

MEMORANDUM

TO: File No. S7-07-12: Comments on Proposed Rule: Eliminating the Prohibition Against General Solicitation and General Advertising in Rule 506 and Rule 144A Offerings

FROM: Erica Y. Williams, Deputy Chief of Staff
Office of the Chair

DATE: May 21, 2013

SUBJECT: General Solicitation

On May 20, 2013, Chair White, Nathaniel Stankard, Lona Nallengara, and Erica Williams met with Barbara Roper (Consumer Federation of America), Lisa Donner (Americans for Financial Reform), Heather Slavkin Corzo (AFL-CIO), and Brandon Rees (AFL-CIO) to discuss various issues regarding the rule proposal on general solicitation. Ms. Roper and Ms. Slavkin Corzo participated in the meeting via teleconference.