

MEMORANDUM

To: File No. S7-06-22

From: Division of Corporation Finance

Re: Meeting with Representatives of the Ontario Securities Commission

Date: September 11, 2023

On September 11, 2023, staff from the Division of Corporation Finance (including Nicholas Panos and Valian Afshar) met with representatives of the Ontario Securities Commission (including Jason Koskela, Jordan Lavi, and Adeline Lee) to discuss the proposed rulemaking *Modernization of Beneficial Ownership Reporting*.