

MEMORANDUM

To: File No. S7-06-22

From: Division of Corporation Finance

Re: Virtual Meeting the with Investment Company Institute

Date: August 1, 2022

On August 1, 2022, members of the staff of the Division of Corporation Finance, including Erik Gerding, Michele Anderson, Ted Yu, Nicholas Panos, and Valian Afshar, met virtually with representatives and members of the Investment Company Institute, including Sarah Bessin, Corey Issing, Bob Grohowski, Donna Anderson, Yvette Kotic, Keith Atkinson, and Glen Guymon, to discuss the proposed rulemaking *Modernization of Beneficial Ownership Reporting*.