

MEMORANDUM

TO: File No. S7-06-11
File No. S7-27-10
File No. S7-35-10
File No. S7-02-10
File No. S7-27-09

FROM: Brian P. Murphy
Cyndi N. Rodriguez
Lesli Sheppard
Counsels to Commissioner Walter
Office of Commissioner Walter

DATE: February 24, 2011

RE: Meeting with Representatives of Goldman Sachs

On the above date, Commissioner Walter, Brian P. Murphy, Cyndi N. Rodriguez, and Lesli Sheppard met with Mr. Gary Cohn, President of Goldman Sachs, and Mr. Ken Connolly, Managing Director of Goldman Sachs to discuss, among other things, the above referenced file numbers.