MEMORANDUM

TO: Files No. S7-05-15

FROM: Brandon Hill – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and

Exchange Commission

RE: Meeting with CBOE

DATE: September 13, 2022

On September 13, 2022, Commissioner Jaime Lizárraga, Parisa Haghshenas, Laura D'Allaird, Lindsay Moilanen, and Brandon Hill met with following representatives of CBOE:

Ed Tilly – Chairman and CEO David Howson – President Patrick Sexton – General Counsel & Corporate Secretary Angelo Evangelou – Chief Policy Officer Lita Frazier-Brannan – VP, Government Relations

Among the topics discussed was the Commission's proposed rule on Exemption for Certain Exchange Members.