

MEMORANDUM

TO: File Number S7-05-14

FROM: William J. Katt, Jr.
Special Counsel
Office of Derivatives Policy, Division of Trading and Markets
U.S. Securities and Exchange Commission

DATE: April 11, 2018

RE: Meeting with Representatives of Morgan Stanley

On April 11, 2018, Commission staff met via teleconference with the following representatives of Morgan Stanley:

- Anthony Cicia
- Sebastian Crapanzano
- Soo-Mi Lee
- Kirsten Doody
- Maria-Ines Rajj

Among the topics discussed were issues surrounding the certification and opinion of counsel and associated person recordkeeping requirements applicable to applicants for registration as security-based swap dealers and major security-based swap participants under Dodd Frank Title VII.

Commission staff included John Roeser, Carol McGee, Joanne Rutkowski, William Katt, Heather Seidel, Randall Roy, Tom McGowan, Joshua Kans, Bonnie Gauch, Yvonne Fraticelli, Ajay Sutaria, Andrea Orr, Mike Macchiaroli, Mike Gaw, Justin Pica, Sheila Swartz, Katerina Imus, Valentina Deng, and Michelle Danis.