

MEMORANDUM

To: File No. S7-05-11, Reporting by Investment Advisers to Private Funds and Certain Commodity Pool Operators and Commodity Trading Advisors on Form PF
File No. S7-36-10, Rules Implementing Amendments to the Investment Advisers Act of 1940

From: Vanessa A. Countryman
Counsel to Commissioner Kathleen L. Casey

Re: Meeting with Representatives from Atlas Holdings

Date: February 24, 2011

On February 22, 2011, Commissioner Kathleen Casey and Vanessa Countryman, Counsel to the Commissioner, met with Andrew W. Bursky (Managing Partner, Atlas Holdings) and Barry Barbash (Wilkie Farr). At the meeting, the participants discussed the Commission's proposed rules regarding reporting by private fund advisers on Form PF and the registration of private fund advisers.