

MEMORANDUM

TO: File No. S7-17-22 and S7-04-23

FROM: Parisa Haghshenas – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and Exchange Commission

RE: Meeting with State Street Global Advisors (SSGA)

On May 22, 2024, Commissioner Jaime Lizárraga, Parisa Haghshenas, Brandon Hill, and Diem-Mi Lu met with the following representatives:

- Yie-Hsin Hung, President and CEO of SSGA
- Sean O'Malley, General Counsel SSGA
- Donna Milrod, Executive Vice President and Chief Product Officer
- Karolina Arias, US Policy
- Joseph Barry, US Policy

Among the topics discussed were the Commission's proposed rule on Enhanced Disclosures by Certain Investment Advisers and Investment Companies about Environmental, Social, and Governance Investment Practices and Safeguarding Advisory Client Assets.