

To: File Nos.: S7-02-22, S7-04-23
From: Office of Public Engagement
Date: 8/17/23
Re: Virtual Meeting with Independent Community Bankers of America

On August 16, 2023, Chair Gensler and SEC staff met with Independent Community Bankers of America (ICBA) to discuss the following proposals:

- Safeguarding Advisory Client Assets
- Amendments to Exchange Act Rule 3b-16 Regarding the Definition of “Exchange”

Members of the SEC included:

- Chair Gary Gensler
- Melissa Harke, Assistant Director of the Investment Adviser Regulation Office, Division of Investment Management
- Jay Krawitz, Investment Management Counsel

Representatives from ICBA included:

- Rebeca Romero Rainey, Chief Executive Officer
- Anne Balcer, Senior Executive Vice President, Chief of Government Relations and Public Policy
- Chris Cole, Executive Vice President & Senior Regulatory Counsel, Government Relations
- Brian Laverdure, Vice President, Payments and Technology Policy
- Michael Marshall, Assistant Vice President and Regulatory Counsel